



THE ROYAL NAVAL BENEVOLENT TRUST

SUPPORTING THE RNBT FAMILY

Codicil to an Existing Will

Please complete as required, in **BLOCK CAPITALS**, and cross out those options not applicable

I (full name) _____

Of (Address) _____

Declare this to be a (first / second / third) codicil to my Will dated/...../.....

Please see guidance 'Changing your will'

In addition to any legacies given in my said Will I give to the The Royal Naval Benevolent Trust, Castaway House, 311 Twyford Avenue, Portsmouth, Hants PO2 8RN (Registered Charity Number 206243)

- the sum of £.....
- all of the residue of my estate *
- [a specific item]**for its general purposes.

I declare that the receipt(s) of the Treasurer or other duly authorised officer shall be a full and sufficient discharge to my executors. In all other respects I confirm my said Will and any other codicils thereto.

Signature _____ Date _____

Witness One

Signature _____

Name _____

Address _____

Occupation _____

Date _____

Witness Two

Signature _____

Name _____

Address _____

Occupation _____

Date _____

Changing your Will

If you have already made a Will and would now like to include a gift to the RNBT you can complete this codicil form. A codicil is a supplement to a Will and allows you to amend your existing Will without drawing up a new one.

We recommend that you consult a solicitor about any substantial amendments to an existing Will. It may well be better to have a new Will drafted to avoid confusion, particularly when amending residue. Please do not write on or amend your existing Will as it may invalidate it.

* If you wish to make a gift of a share of residue then almost certainly a new Will is needed to avoid confusion. A gift of the entire residue may be very significant and we recommend independent legal advice to avoid confusion or a challenge to the codicil

** It is worth identifying what should happen if the specific item is sold, for instance by adding 'or its sale proceeds' or 'or its replacement'

What do I need to do?

1. Complete the form (but don't sign it until both your witnesses are present)
2. Ask two adults (of sound mind) to be witnesses. No-one who is your executor or a beneficiary in your Will or any codicil (or anyone married to, or in a civil partnership with, a beneficiary or executor) should be a witness
3. Sign the codicil in ink, using your normal signature, in the presence of both your witnesses
4. Ask both your witnesses to sign and complete their section of the codicil in the presence of you and each other
5. Send your completed codicil to your solicitor or the person who is looking after your Will

Please note

- You and your witnesses should be together, in each other's presence, when you sign the codicil and the witnesses attest
- Do not attach anything to your Will (such as paper clips or pins) as this may cause difficulties improving your Will later on
- Banks and solicitors do not usually charge for storing a codicil with an existing Will

Letting us know

- If you would like to notify us of your gift, thereby helping us to plan for the future and keep you informed as to how we are spending legacies, please use the 'contact us page' of the website

**The Royal Naval Benevolent Trust, Castaway House,
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T: 02392 690112 F: 02392 660852 www.rnbt.org.uk**